

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
Southern Division

FILED

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U.S. BANKRUPTCY COURT
N.D. OF ALABAMA

In re:

SHOOK & FLETCHER INSULATION CO.

Debtor-in-Possession.

Case No.
Chapter 11

02-02771

**PRAECIPE FILING
THE DEBTOR'S DISCLOSURE STATEMENT
AND PREPACKAGED PLAN OF REORGANIZATION**

Shook & Fletcher Insulation Co., the debtor and debtor-in-possession in this case (the "Debtor"), by counsel, files the following documents:

1. Plan of Reorganization under Chapter 11 of the Bankruptcy Code of Shook & Fletcher Insulation Co., dated February 18, 2002, with Exhibits A through I (the "Plan");
2. Disclosure Statement, dated February 18, 2002, in connection with the Pre-Petition Date Solicitation of Votes with Respect to the Prepackaged Plan of Reorganization of Shook & Fletcher Insulation Co., with Exhibits A through E;
3. Letter dated February 12, 2002, from R. Scott Williams, Esq., as Legal Representative, indicating his support for the Plan;
4. Form of Ballot for Asbestos Claimants holding claims in Classes 5, 6 and/or 10;¹
and

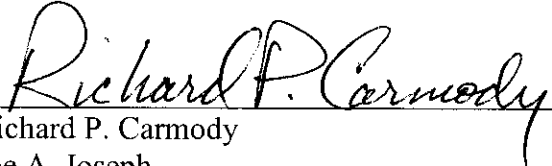
¹ The Debtor provided separate ballots to the other impaired creditors: the single holder of claims in Class 7 (the Center for Claims Resolution's Secured Claim), the four holders of claims in Class 8 (the Settlement Professionals' Secured Claims), and the two holders of equity interests in Class 11.

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5. Form of Master Ballot for counsel representing Asbestos Claimants holding claims in Classes 5, 6 and/or 10.

These materials constitute the solicitation materials provided by the Debtor to the holders of Asbestos Claims, or their counsel or designated representatives, in connection with the pre-petition solicitation of votes on the Plan.

Respectfully submitted,



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Proposed Attorneys for Shook & Fletcher Insulation
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Dated: April 8, 2002